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400 4
..... 5
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1 4
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31 16
32 17

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SAB(+) SABC + +

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16

17

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80%

40%

Exterran KSB Weir Minerals TechnipFMC Metso

23

Wind,

24 -

Wind,

FLSmidth

25

Metso,

2014

26 4

,

750mm 650mm

Φ838-7

200m³/h 31.10 -200 53.45

7.5

CrMo 20%

33

63 65HRC 20mm 10J/cm2 200NZJC

430h 800h

6 21

1917

5 13

40 2022

13

2014

2023 40.3 16.2

5.14

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6 12
6 12

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Analyst Certification

The research analyst is primarily responsible for the content of this report, in w hole or in part. The analyst has the Securities Investment Advisory Certification granted by the Securities Association of China. Besides, the analyst independently and objectively issues this report holding a diligent attitude. We hereby declare that (1) all the data used herein is gathered from legitimate sources; (2) the research is based on analyst's professional understanding, and accurately reflects his/her views; (3) the analyst has not been placed under any undue influence or intervention from a third party in compiling this report; (4) there is no conflict of interest; (5) in case of ambiguity due to the translation of the report, the original version in Chinese shall prevail.

Investment Rating Definitions

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